

December 21, 2001

Ms. Donna M. Caton
Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, IL 62701

**RE: Docket Nos. 01-0525 and 01-0625
Consolidated
Mt. Carmel Public Utility Co.**

Dear Ms. Caton:

Enclosed for filing on behalf of the Staff of the Illinois Commerce Commission in the above-captioned docket is the Initial Brief of the Staff of the Illinois Commerce Commission.

Sincerely,

Janis E. Von Qualen
Staff Attorney

JVQ/ja

Enclosure

cc: Mr. John D. Albers, Administrative Law Judge
Service List